

INCOME STATEMENT

FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2007

	Notes	01/01/07 – 31/12/07 \$'000	08/11/05 – 31/12/06 \$'000
Interest income from related parties		137,014	141,143
Other income from related parties		8,539	8,264
Other income - interest		73	36
		145,626	149,443
General and administrative expenses		(1,214)	(713)
Profit before Income Tax and Loan Notes Interest	2	144,412	148,730
Interest expense – loan notes		(137,014)	(141,144)
Profit before Income Tax Attributable to Stapled Security Holders		7,398	7,586
Income tax (expense)/benefit	3	–	–
Net Profit for the Period Attributable to Stapled Security Holders		7,398	7,586
Basic and Diluted Earnings per Unit (cents)	12	0.73	0.75

Notes to the Financial Statements are included on pages 58 to 66.